

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG

Name of Transferee

Name and Address where notices
to transferee should be sent:

Cravath, Swaine & Moore LLP KWJS & S
Mr. Trevor Broad Mrs. St. Sweeney
825 8th Avenue 570 7th Avenue
New York, NY 10019 NY 10018-1624

Phone: 212-972-3000

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

HSBC Private Bank (Suisse) S.A. Geneve

Name of Transferor

Court Claim # (if known): 51762

Date Claim Filed: 10/28/2009

Amount of Claim: _____

Portion of Claim Transferred (see
Schedule I): see Evidence of Transfer of Claim Form

Phone: --

Last Four Digits of Acct. #: --

I declare under penalty of perjury that the information provided in this notice is true and correct to
the best of my knowledge and belief.

By: [Signature]
Transferee/Transferee's Agent

Date: 6 July, 2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **HSBC PRIVATE BANK (SUISSE) S.A., Geneva** ("Transferor") unconditionally and irrevocably transfers to **Credit Suisse AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 51762**), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: _____

Date: 20 June, 2016

Transferor

Transferee

HSBC PRIVATE BANK (SUISSE) S.A.
Quai des Bergues 9 – 17 / P.O. Box 2888
CH- 1211 Geneva 1

Credit Suisse AG
Uetlibergstrasse 231
8070 Zürich

Signature:  **Anthony Grillet**
Associate

Signature:  **Rita von Wyl**
(Assistant Vice President)

Signature:  **M.G. Durr**
Trust

Signature: 

Adrian Graf
(Assistant Vice President)

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0296595910	51762	10/28/2009	LEHMAN BROTHERS SECURITIES NV	USD 1'000'000.-